Commercial Real Estate Loan Application

Sample Capital Partners | DEMO FORM - fictional lender, for illustration only

* Required field. Fill every field marked with a red asterisk before you sign.

1. BORROWER

Borrower legal name *: Sample Holdings LLC

Tax ID (EIN) *: 00-0000001

Email: accounts@example.com

Phone: 555-0142

Borrower entity (choose one) *

- (●) LLC
- ( ) Corporation
- ( ) Partnership
- ( ) Trust

2. PROPERTY

Property address *: 100 Example Street, Exampleville, XX 00000

Property type (choose one) *

- (●) Office
- ( ) Retail
- ( ) Industrial
- ( ) Multifamily
- ( ) Mixed use

3. LOAN REQUEST

Loan amount requested (USD) *: 1500000

Purchase price (USD): 2000000

Appraised value (USD): 1900000

Target closing date (mm/dd/yyyy) *: 12/15/2026

[✔] A personal guarantee will be provided

4. BORROWER MAILING ADDRESS (IF DIFFERENT)

Mailing street address: 100 Example Street, Suite 2

City: Exampleville

State: XX

ZIP: 00000

5. LOAN PURPOSE AND TERMS

Loan purpose: Purchase

Term (months): 120

Amortization (years): 25

6. GUARANTOR

Guarantor full name: Jordan Sample

Guarantor phone: 555-0143

Guarantor email: j.sample@example.com

7. FINANCIAL SUMMARY (ANNUAL, USD)

Annual income: 350000

Total debt: 120000

Net worth: 800000

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8. OWNERSHIP (PRINCIPALS WITH 20 PERCENT OR MORE)

Principal name	Role / title	Ownership (%)
Alex Example	Managing Member	60
Jordan Sample	Member	40

9. COLLATERAL AND EXISTING LIENS

Collateral description: Sample three-story office building, 10,000 sq ft

Existing liens (write None if none): None

10. DECLARATIONS (ANSWER EACH)

Has the borrower or any principal filed for bankruptcy in the last 7 years? *	○ Yes	● No
Is the borrower or any principal a party to a pending lawsuit? *	○ Yes	● No
Is any existing loan of the borrower or any principal delinquent? *	○ Yes	● No

11. SUPPORTING DOCUMENTS AND CREDIT AUTHORIZATION

Documents I will provide (tick all that apply)

- ☑ Financial statements
- ☑ Tax returns
- ☑ Rent roll
- ☑ Entity documents
- ☑ I authorize the lender to obtain credit reports on the borrower and guarantor (demo only: none is requested)

12. CERTIFICATION AND SIGNATURES

The undersigned certify that the information in this application is true and complete.

Signer 1: Borrower

Signature

Printed name *: Alex Example

Title: Managing Member

Date (mm/dd/yyyy) *: 12/01/2026

Signer 2: Guarantor

Signature

Printed name *: Jordan Sample

Title: Guarantor

Date (mm/dd/yyyy) *: 12/01/2026

Demo form for illustration only: filling or saving this PDF submits nothing.