Commercial Real Estate Loan Application

Sample Capital Partners | DEMO FORM - fictional lender, for illustration only

* Required field. Fill every field marked with a red asterisk before you sign.

1. BORROWER

Borrower legal name *

Tax ID (EIN) *

Email

Phone

Borrower entity (choose one) *

- ( ) LLC
- ( ) Corporation
- ( ) Partnership
- ( ) Trust

2. PROPERTY

Property address *

Property type (choose one) *

- ( ) Office
- ( ) Retail
- ( ) Industrial
- ( ) Multifamily
- ( ) Mixed use

3. LOAN REQUEST

Loan amount requested (USD) *

Purchase price (USD)

Appraised value (USD)

Target closing date (mm/dd/yyyy) *

- [ ] A personal guarantee will be provided

4. BORROWER MAILING ADDRESS (IF DIFFERENT)

Mailing street address

City

State

ZIP

5. LOAN PURPOSE AND TERMS

Loan purpose

Term (months)

Amortization (years)

6. GUARANTOR

Guarantor full name

Guarantor phone

Guarantor email

7. FINANCIAL SUMMARY (ANNUAL, USD)

Annual income

Total debt

Net worth

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8. OWNERSHIP (PRINCIPALS WITH 20 PERCENT OR MORE)

Principal name	Role / title	Ownership (%)

9. COLLATERAL AND EXISTING LIENS

Collateral description

Existing liens (write None if none)

10. DECLARATIONS (ANSWER EACH)

Has the borrower or any principal filed for bankruptcy in the last 7 years? * ○ Yes ○ No

Is the borrower or any principal a party to a pending lawsuit? * ○ Yes ○ No

Is any existing loan of the borrower or any principal delinquent? * ○ Yes ○ No

11. SUPPORTING DOCUMENTS AND CREDIT AUTHORIZATION

Documents I will provide (tick all that apply)

☐ Financial statements ☐ Tax returns ☐ Rent roll ☐ Entity documents

☐ I authorize the lender to obtain credit reports on the borrower and guarantor (demo only: none is requested)

12. CERTIFICATION AND SIGNATURES

The undersigned certify that the information in this application is true and complete.

Signer 1: Borrower

Signature

Printed name *

Title

Date (mm/dd/yyyy) *

Signer 2: Guarantor

Signature

Printed name *

Title

Date (mm/dd/yyyy) *

Demo form for illustration only: filling or saving this PDF submits nothing.